
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

SCHEDULE 13D

Under the Securities Exchange Act of 1934

BuzzFeed, Inc.

(Name of Issuer)

Class A Common Stock, par value \$0.0001 per share

(Title of Class of Securities)

12430A300

(CUSIP Number)

Varun Gupta
Edge One Capital Management LLC, 4242 Six Forks Road, Ste. 1550
Raleigh, NC, 27609
(984) 220-8295

Drew G.L. Chapman
Hamilton Clarke LLP, 48 Wall Street
New York, NY, 10005
(917) 589-7371

(Name, Address and Telephone Number of Person Authorized to Receive Notices and Communications)

03/27/2025

(Date of Event Which Requires Filing of This Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of §§ 240.13d-1(e), 240.13d-1(f) or 240.13d-1(g), check the following box.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

SCHEDULE 13D

CUSIP No. 12430A300

Edge One Capital Management LLC

Check the appropriate box if a member of a Group (See Instructions)

2

(a)

(b)

3

SEC use only

Source of funds (See Instructions)

4

OO

Check if disclosure of legal proceedings is required pursuant to Items 2(d) or 2(e)

5

Citizenship or place of organization

6

DELAWARE

Sole Voting Power

7

0.00

Number of
Shares

Shared Voting Power

Beneficially 8

Owned by

2,015,431.00

Each

Sole Dispositive Power

Reporting 9

Person

0.00

With:

Shared Dispositive Power

10

2,015,431.00

Aggregate amount beneficially owned by each reporting person

11

2,015,431.00

Check if the aggregate amount in Row (11) excludes certain shares (See Instructions)

12

Percent of class represented by amount in Row (11)

13

5.42 %

Type of Reporting Person (See Instructions)

14

OO

Comment for Type of Reporting Person: All percentage calculations set forth herein are based upon the aggregate of 37,181,861 shares of Class A Common Stock outstanding as of March 12, 2025, as reported in the Issuer's Annual Report on Form 10-K filed with the Securities and Exchange Commission (the "SEC") on March 14, 2025.

SCHEDULE 13D

CUSIP No. 12430A300

Name of reporting person

1

Varun Gupta

Check the appropriate box if a member of a Group (See Instructions)

2

(a)

(b)

3

SEC use only

Source of funds (See Instructions)

4

PF, OO

5 Check if disclosure of legal proceedings is required pursuant to Items 2(d) or 2(e)



Citizenship or place of organization

6

UNITED STATES

Sole Voting Power

7

0.00

Number of
Shares

Shared Voting Power

Beneficially 8

Owned by

2,015,431.00

Each

Sole Dispositive Power

Reporting 9

Person

0.00

With:

Shared Dispositive Power

10

2,015,431.00

Aggregate amount beneficially owned by each reporting person

11

2,015,431.00

Check if the aggregate amount in Row (11) excludes certain shares (See Instructions)

12



Percent of class represented by amount in Row (11)

13

5.42 %

Type of Reporting Person (See Instructions)

14

IN

Comment for Type of Reporting Person: All percentage calculations set forth herein are based upon the aggregate of 37,181,861 shares of Class A Common Stock outstanding as of March 12, 2025, as reported in the Issuer's Annual Report on Form 10-K filed with the Securities and Exchange Commission (the "SEC") on March 14, 2025.

SCHEDULE 13D

Item 1. Security and Issuer

Title of Class of Securities:

(a)

Class A Common Stock, par value \$0.0001 per share

Name of Issuer:

(b)

BuzzFeed, Inc.

Address of Issuer's Principal Executive Offices:

(c)

229 West 43rd Street, 10th Floor, New York, NEW YORK , 10036.

Item 1 Comment: The Reporting Persons (as defined below) each beneficially owns an aggregate of 2,015,431 shares of the Common Stock (the "Subject Shares"). These shares represent approximately 5.42% of the outstanding shares of Common Stock.

Item 2. Identity and Background

This statement is being filed by: i. Edge One Capital Management LLC ("Edge One"), a Delaware limited liability company; and ii. Varun Gupta ("Gupta"), an individual resident in the state of North Carolina. Each of the foregoing is referred to as a "Reporting Person" and collectively as the "Reporting Persons." Each of the Reporting Persons is party to that certain Joint Filing Agreement, as further described in Item 6. Accordingly, the Reporting Persons are hereby filing a joint Schedule 13D.

(a)

The residential or business addresses of the Reporting Persons are as follows: i. The address of the principal business and principal office of Edge One is 4242 Six Forks Road, Ste. 1550, Raleigh NC 27609; and ii. The address of Varun Gupta ("Gupta") is c/o Edge One Capital Management LLC, 4242 Six Forks Road, Ste. 1550, Raleigh NC 27609.

(b)

(c)

Information about the present principal occupation or employment of each of the Reporting Persons and the name,

principal business and address of any corporation or other organization in which such employment is conducted is set forth below: i. Edge One's principal business is to serve as investment manager to certain funds and separately managed accounts (collectively, the "Edge One Funds"), including Edge One Capital LP, Edge One Capital Ltd., Edge One Endurance LP, Edge One Pioneer LP and Edge Oak LLC, and is located at 4242 Six Forks Road, Ste. 1550, Raleigh NC 27609; and ii. Gupta's principal occupation is to serve as the Chief Executive Officer and manager of Edge One located at 4242 Six Forks Road, Ste. 1550, Raleigh NC 27609.

(d) During the last five years, none of the Reporting Persons has been (i) convicted in any criminal proceeding (excluding traffic violations and other similar misdemeanors) and (ii) has been a party to any civil proceeding of a judicial or administrative body of competent jurisdiction as a result of which such person was or is subject to any judgment, decree or final order enjoining future violations of, or prohibiting or mandating activities subject to, federal or state securities laws or finding any violation with respect to such laws.

(e) During the last five years, none of the Reporting Persons has been (i) convicted in any criminal proceeding (excluding traffic violations and other similar misdemeanors) and (ii) has been a party to any civil proceeding of a judicial or administrative body of competent jurisdiction as a result of which such person was or is subject to any judgment, decree or final order enjoining future violations of, or prohibiting or mandating activities subject to, federal or state securities laws or finding any violation with respect to such laws.

(f) Mr. Gupta is a citizen of the United States.

Item 3. Source and Amount of Funds or Other Consideration

The responses to Item 4, 5 and 6 of this Schedule 13D are incorporated herein by reference. The Subject Shares listed as being beneficially owned by Edge One and Gupta were purchased with capital from the Edge One Funds. The net investment costs (including commissions, if any) of the Common Stock directly owned by the Edge One Funds is \$5,106,482.12, at an average price of approximately \$2.53 per Share.

Item 4. Purpose of Transaction

The Reporting Persons acquired beneficial ownership of the Subject Shares in the belief that the Subject Shares were undervalued and an attractive investment opportunity. The Reporting Persons intend to engage in conversations, meetings and other communications with certain members of the Issuer's board of directors and management team, stockholders, industry analysts, and other interested parties, in each case to discuss the Issuer's business, operations, financial condition, strategic plans, governance, the composition of the executive suite and board and possibilities for changes thereto, as well as other matters related to the Issuer. The Reporting Persons may take or engage in various plans, actions or transactions in seeking to bring about changes to increase stockholder value, and may discuss such plans, actions or transactions with the Issuer and the board of directors and management team of the Issuer, stockholders, industry analysts, and other interested parties. The Reporting Persons may change their intentions with respect to any and all matters referred to in Item 4 of Schedule 13D, and may also take steps to explore and prepare for various plans and actions, and propose transactions, before forming an intention to engage in such plans or actions or proceed with such plans, actions or transactions. The Reporting Persons may review their investments in the Issuer on a continuing basis. Depending on various factors, including, without limitation, the outcome of any discussions referenced above, the Issuer's financial position and strategic direction, actions taken by the Issuer's management and board of directors, price levels of the Shares, other investment opportunities available to the Reporting Persons, conditions in the securities markets and general economic and industry conditions, the Reporting Persons may from time to time and at any time in the future take or engage in various plans, actions or transactions with respect to the investment in the Issuer as they deem appropriate, including, without limitation, purchasing additional Shares, disposing of Shares, acquiring other financial instruments that are based upon or relate to the value of the Shares, selling or obtaining financing on some or all of their beneficial or economic holdings, and engaging in hedging or similar transactions with respect to securities that are based upon or relate to the value of the Shares.

Item 5. Interest in Securities of the Issuer

(a) A. Edge One (a) Edge One beneficially owns 2,015,431 Shares. Percentage: Approximately 5.42% B. Gupta (a) Gupta beneficially owns 2,015,431 Shares. Percentage: Approximately 5.42%

(b) A. Edge One 1. Sole power to vote or direct vote: 0 2. Shared power to vote or direct vote: 2,015,431 3. Sole power to dispose or direct the disposition: 0 4. Shared power to dispose or direct the disposition: 2,015,431 B. Gupta 1. Sole power to vote or direct vote: 0 2. Shared power to vote or direct vote: 2,015,431 3. Sole power to dispose or direct the disposition: 0 4. Shared power to dispose or direct the disposition: 2,015,431

(c) A. Edge One Exhibit 99.2 filed herewith, which is incorporated by reference, describes the transactions in the Shares that were effected by the Reporting Persons for the benefit of the Edge One Funds during the past sixty days. B. Gupta Exhibit 99.2 filed herewith, which is incorporated by reference, describes the transactions in the Shares that were effected by the Reporting Persons for the benefit of the Edge One Funds during the past sixty days. Edge One, as the investment manager of the Edge One Funds, may be deemed to have the shared power to vote or direct the vote of (and the shared power to dispose or direct the disposition of) all of the Subject Shares. Mr. Gupta, as the managing member and chief investment officer of Edge One, may be deemed to have the shared power to vote or direct the vote of (and the shared power to dispose or direct the disposition of) all the Subject Shares.

(d) Each of the Edge One Funds has the right to receive dividends from, and the proceeds from the sale of, the Subject Shares held directly by it. No other person is known to have the right to receive, or the power to direct the receipt of dividends from, or proceeds from the sale of, the Subject Shares.

(e) Not applicable.

Item 6. Contracts, Arrangements, Understandings or Relationships With Respect to Securities of the Issuer

The Reporting Persons entered into a Joint Filing Agreement pursuant to which they agreed to the joint filing on behalf of each of them of this Schedule 13D (and any amendments thereto) with respect to the securities of the Issuer. Such Joint Filing Agreement is filed as Exhibit 99.1 hereto. The Edge One Funds may, from time to time, enter into and dispose of swaps, options or other derivative transactions with one or more counterparties that are based upon the value of Shares, which transactions may be significant in amount. The profit, loss and/or return on such contracts may be wholly or partially dependent on the market value of the Shares. The Shares are or may be held in the ordinary course with other investment securities owned by each of them in comingled margin accounts with a prime broker, which prime broker may, from time to time, extend margin credit to the Edge One Funds, subject to applicable federal margin regulations, stock exchange rules and credit policies. Certain of the Subject Shares were purchased using margin credit. Other than as described herein, there are no contracts, arrangements, understandings or relationships among the Reporting Persons, or between the Reporting Persons and any other person, with respect to the securities of the Issuer.

Item 7. Material to be Filed as Exhibits.

Exhibit 99.1 Joint Filing Agreement among the Reporting Persons as of March 31, 2025. Exhibit 99.2 Trading Data.

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Edge One Capital Management LLC

Signature: /s/ Varun Gupta

Name/Title: Varun Gupta/Managing Member

Date: 03/31/2025

Varun Gupta

Signature: /s/ Varun Gupta

Name/Title: Varun Gupta

Date: 03/31/2025

Comments accompanying signature: Exhibit Description Exhibit 99.1 Joint Filing Agreement among the Reporting Persons as of March 31, 2025. Exhibit 99.2 Trading Data.

Joint Filing Agreement

We, the undersigned, hereby express our agreement that the attached Schedule 13D is, and any further amendments thereto signed by each of the undersigned shall be, filed on behalf of each of us pursuant to and in accordance with the provisions of Rule 13d-1(k) under the Securities Exchange Act of 1934. This agreement may be terminated with respect to the obligations to jointly file future amendments to such statement on Schedule 13D as to any of the undersigned upon such person giving written notice thereof to each of the other persons signatory hereto, at the principal office thereof. This agreement supercedes any prior joint filing agreements by and among any of the undersigned with respect to the securities of BuzzFeed, Inc.

[Signature pages follow.]

[Signature Page to Joint Filing Agreement]

Dated: March 31, 2025

EDGE ONE CAPITAL MANAGEMENT LLC

/s/ Varun Gupta

Name: Varun Gupta

Title: Managing Member

[Signature Page to Joint Filing Agreement]

Dated: March 31, 2025

/s/ Varun Gupta
Varun Gupta

TRADING DATA

The following table sets forth all transactions in the Class A Common Stock of the Issuer effected in the last sixty days by the Edge One Funds. Except as otherwise noted below, all such transactions were purchases or sales of shares of Class A Common Stock effected in the open market, and the table excludes commissions paid in per share prices.

Date	# of Shares Purchased	Price (\$)
1/30/2025	20,900	2.39
1/31/2025	83	2.35
2/20/2025	1,300	2.35
2/20/2025	8,700	2.36
2/20/2025	3,000	2.36
2/20/2025	2,500	2.36
2/20/2025	1,700	2.36
2/20/2025	500	2.36
2/20/2025	3,300	2.38
2/20/2025	35,000	2.38
2/25/2025	1,544	2.03
3/7/2025	624	2.05
3/7/2025	23,776	2.09
3/10/2025	25,650	1.95
3/26/2025	116,300	2.15
3/26/2025	1,569	2.12
3/26/2025	470,000	2.14
3/27/2025	16,018	2.15
3/27/2025	12,000	2.3
3/27/2025	46,987	2.3
3/27/2025	5,943	2.35
3/27/2025	5,826	2.38
3/27/2025	41,244	2.38
3/27/2025	3,982	2.39
3/27/2025	1,800	2.38
3/27/2025	25,124	2.45
3/27/2025	2,008	2.45
3/27/2025	400	2.42
3/27/2025	7,100	2.45
3/27/2025	65,576	2.45
3/27/2025	16,919	2.44
3/27/2025	4,884	2.43
3/27/2025	3,670	2.45
3/27/2025	2,942	2.44
3/27/2025	3,700	2.45
3/27/2025	65,877	2.45
3/27/2025	10,000	2.39
3/27/2025	11,500	2.15
3/27/2025	11,500	2.15
